# **Holmes Family Medicine, Inc.**

### **Authorization for Disclosure of Health Information**

Patient Name:					
	ate of Birth: F	Phone:			
Ad	ddress:				
Cit	ity:	State:	Zip:		
1.	I authorize the use or disclosure of the above name	ed individual's l	nealth information as described below.		
2.	The following individual or organization is authorize transferring facility, etc)	ed to make the	disclosure: (example doctor, hospital,		
Na	ame:				
Ad	ddress:				
	ity:				
	hone: Fax: _				
	rofessional relation to patient: (doctor, hospital, etc.):				
3.	The type and amount of information to be used or	disclosed is as	follows: (include dates where appropriate).		
-	Complete health records		ab results/X-ray reports		
	Physical exam		Consultation reports		
	Immunization record		·		
	Other (please specify):				
_	disease, acquired immunodeficiency syndrome (Al include information about behavioral or mental hea	llth services and	d treatment for alcohol and drug abuseinitials		
5.		the following in: AILY MEDICINE			
	151 P	arkview Drive			
	Millersb Phone: 330-674-1.	urg OH 44654 200 Fax: 330			
Fo	or the purpose of:				
6.	I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization I must do so in writing and present my written revocation to the health information management department. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy. Unless otherwise revoked, this authorization will expire on the following date, event, or condition:				
7.	If I fail to specify an expiration date, event or condi- authorizing the disclosure of this health information sign this form in order to assure treatment. I unders disclosed, as provided in CFR 164.524. I understal potential for an unauthorized redisclosure and the rules. If I have questions about disclosure of my he Scott Brown, M.D., Privacy O	n is voluntary. I obstand that I may and that any discrimination may balth information	can refuse to sign this authorization. I need not a inspect or copy the information to be used or closure of information carries with it the a not be protected by federal confidentiality in, I can contact:		
Si	ignature of patient or legal representative	Signature	of witness		
D	Date:	Date:			

### Holmes Family Medicine 151 Parkview Dr Millersburg, OH 44654

# **Patient Information Form** Date

Patient first name:	Patient last name:		Gender:	
Patient middle initial: Nickname: Work phone: Work phone: Malling address: Work extension: Street address: Spouse's name: Spouse's name: Spouse's name: Mother's name: Mother's name: Mother's name: Self-Pay Self				
Mailing address:	Patient middle initial: Nickname	e:		
Mailing address:	Patient maiden name:		Work phone:	
City:	Mailing address:		Work extension:	
Home Telephone:	Street address:		Spouse's name:	
Cell Phone:	City: State:	Zip:	Father's name:	
E-mail: Self-Pay Insurance  As part of the government's electronic medical records program, we are now expected to record your race and ethnicity. Not Hispanic or Latino American Indian or Alaska Native expected to record your race and ethnicity. Not Hispanic or Latino Is protected and private under HIPAA, but if you do not wish us to record it, simply check "Prefer not to report."  Thank you for understanding. Prefer not to report Indian or Alaska Native expected for indian or Alaska Native expected on derivate under HIPAA, but if you do not wish us to record it, simply check "Prefer not to report."  Thank you for understanding. Prefer not to report Indian or Alaska Native expected on American American American More than one race Note Hawaiian Indian or Alaska Native expected on American American American American Indian or Alaska Native expected in American Indian or Alaska Native expected American Indian or Alaska Native expected in American Indian or Alaska Native expected Indiana American Indian or Alaska Native expected American Indian or Alaska Native expected Indiana American Indian Or Latino Indiana American Indian or Alaska Native expected Indiana American Indian Or Latino Indiana American Indian Or Latino Indiana American Indiana American Indiana American Indiana American Indiana American Indiana I	Home Telephone:		Mother's name:	
E-mail:	Cell Phone:			<u>k one):</u>
medical records program, we are now expected to record your race and ethnicity. Not Hispanic or Latino   Asian   Asian			-	
(Name) (Relationship) (Phone Number I hereby authorize Holmes Family Medicine to furnish information to insurance companies as may be requested for illness or injury. This authorization shall apply to my records or any minor listed either above or below.  I authorize payment for these services to be made directly to Holmes Family Medicine.  I also understand that I am responsible for payment of services not covered by my insurance company and that payments for copays are required at the time of service.  Signature of responsible party	medical records program, we are now expected to record your race and ethnicity. Like the rest of your chart, this information is protected and private under HIPAA, but if you do not wish us to record it, simply check "Prefer not to report."  Thank you for understanding.	<ul><li>☐ Hispanic or Latino</li><li>☐ Not Hispanic or Latino</li></ul>	☐ American Indian ☐ Asian ☐ Black or African ☐ More than one ra ☐ Native Hawaiian ☐ Other Pacific Isla ☐ Prefer not to repo	American ce ander
I hereby authorize Holmes Family Medicine to furnish information to insurance companies as may be requested for illness or injury. This authorization shall apply to my records or any minor listed either above or below.  I authorize payment for these services to be made directly to Holmes Family Medicine.  I also understand that I am responsible for payment of services not covered by my insurance company and that payments for copays are required at the time of service.  Signature of responsible party	In case of emergency, notify:			
injury. This authorization shall apply to my records or any minor listed either above or below.  I authorize payment for these services to be made directly to Holmes Family Medicine.  I also understand that I am responsible for payment of services not covered by my insurance company and that payments for copays are required at the time of service.  Signature of responsible party	(Name)	(Relationship)		(Phone Number
I also understand that I am responsible for payment of services not covered by my insurance company and that payments for copays are required at the time of service.  Signature of responsible party				uested for illness or
pays are required at the time of service.  Signature of responsible party	I authorize payment for these services to be ma	de directly to Holmes Family Me	edicine.	
Printed name (if other than patient)  Other Family Members  Date of Birth  Relationship  Is payment type same as above?  Yes / No		nent of services not covered by n	ny insurance company and	I that payments for co-
Other Family Members  Date of Birth  Relationship  Is payment type same as above?  Yes / No	Signature of responsible party		Date	
same as above?  Yes / No	Printed name (if other than patient)			
$\mathbf{v}_{\cdots}$ / $\mathbf{v}_{\cdots}$	Other Family Members	Date of Birth	Relationship	
Yes / No				Yes / No
				Yes / No

Yes / No

Yes / No

# Holmes Family Medicine Medical History Form

Name:		Date of Bir	th: Fa	mily I	Ooctor	••
Past Medical H	——————————————————————————————————————			Fan	nily H	istory
Medical Problems/Conditions:	Yes	No	Condition:	Yes		Family Member:
Arthritis			Heart Disease			
Coronary Artery Disease High Cholesterol			High Blood Pressure			
Hypertension (high blood pressure)			Stroke			
Heart Attack			Diabetes	П		
Congestive Heart Failure Stroke			Cancer (if yes, give type)			
Asthma	П			_	_	
Emphysema/COPD			Arthritis			
Ulcers			Autoimmune Disease			
Acid Reflux/GERD Kidney Disease			Thyroid Disease			
Kidney Stones			Bleeding Disorder			
Diabetes						
Thyroid Disease			Other:			
Seizures Cancer (if yes, give type)						
Other:	_					
ouler.						
				Soc	cial H	istory
			Marital Status	_		
			Employment			
Surgical History:	Year:	Hospital:	Alcohol Consumption	ı		
Surgical History.	ı caı.	Hospital.	Caffeine Consumption	n		
			Exercise			
			Smoking History		Never	☐ Current ☐ Ex-smoker
			Packs Per Day			
			# years (smoker of	or smok	e free)	
Colonoscopy/Endoscopy _			# years (smoker (	or sillor	c ncc)	
Anesthesia Complications _						
				Child	birth .	History
B.C. P At. TT /3			Number of Children			
Medication Use (dosage and f	requenc	<b>y</b> ):	Number of Pregnanci	es		
			Vaginal Deliveries	_		
			Cesarean Deliveries			
					A 11	: :aa
			Medication	1	Allergi	<b>les</b> Reaction
			Medication		,	Reaction

# **Review of Systems (Current Symptoms)**

weight changes appetite changes fever chills Night Sweats excessive daytime sleepiness awake from sleep choking/gasping SKIN YES NO new/changing lesions/moles nail changes rashes itching tattoos  HEENT YES NO headaches vision changes cataracts or glaucoma hearing changes snoring or apnea (stop breathing) sore throat vertigo (dizziness) difficulty swallowing cold sores  EMOTIONAL YES NO depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC YES NO numbness weakness memory loss passing out unsteady gait  CARDIAC YES NO chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath wheezing	GENERAL	YES	NO
fever chills Night Sweats excessive daytime sleepiness awake from sleep choking/gasping  SKIN  new/changing lesions/moles nail changes rashes itching tattoos  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HEENT  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HE  HEENT  HO  HEENT  HE  HE  HE  HE  HE  HE  HE  HE  HE  H	weight changes		
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Night Sweats excessive daytime sleepiness awake from sleep choking/gasping  SKIN  New/changing lesions/moles nail changes rashes itching tattoos  HEENT  HEENT  HEART  HEENT  HEART  HEENT  HEART  HEENT  HO  HEENT  HEENT  HEENT  HO  HEENT  HO  HEENT  HEENT  HEENT  HO  HEENT  HEENT  HO  HEENT	fever		
excessive daytime sleepiness awake from sleep choking/gasping  SKIN  New/changing lesions/moles nail changes rashes itching tattoos  HEENT  HO  HEENT  HEENT  HEENT  HO  HEENT  HEENT  HEENT  HEENT  HEENT  HO  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT  HEENT  HO  HEENT  HO  HEENT  HEENT  HO  HEENT	chills		
awake from sleep choking/gasping  SKIN  New/changing lesions/moles nail changes rashes itching tattoos  HEENT  YES  NO  headaches vision changes cataracts or glaucoma hearing changes snoring or apnea (stop breathing) sore throat vertigo (dizziness) difficulty swallowing cold sores  EMOTIONAL  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC  Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  Cough shortness of breath	Night Sweats		
RESPIRATORY  SKIN  PES NO  new/changing lesions/moles  nail changes  rashes  itching  tattoos  HEENT  YES NO  headaches  vision changes  cataracts or glaucoma hearing changes snoring or apnea (stop breathing) sore throat vertigo (dizziness) difficulty swallowing cold sores  EMOTIONAL  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness  weakness memory loss passing out unsteady gait  CARDIAC  Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  Cough shortness of breath	excessive daytime sleepiness		
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itching tattoos  #EENT  #EENT  YES  NO  headaches  vision changes  cataracts or glaucoma hearing changes snoring or apnea (stop breathing) sore throat  vertigo (dizziness)  difficulty swallowing cold sores  ##EMOTIONAL  Gepression anxiety trouble sleeping tired all the time sexual difficulty increased stress  ##EMOTIONAL  YES  NO  NEUROLOGIC  NUMBNESS  WEAKNESS  MEUROLOGIC  YES  NO  Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  **RESPIRATORY** YES  NO  Cough shortness of breath	nail changes		
tattoos  HEENT  YES  NO  headaches  vision changes  cataracts or glaucoma hearing changes snoring or apnea (stop breathing) sore throat  vertigo (dizziness)  difficulty swallowing cold sores  EMOTIONAL  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC  Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  Cough shortness of breath	rashes		
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sore throat  vertigo (dizziness)  difficulty swallowing  cold sores  EMOTIONAL  depression  anxiety  trouble sleeping  tired all the time  sexual difficulty increased stress  NEUROLOGIC  numbness  weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  Cough shortness of breath	hearing changes		
vertigo (dizziness) difficulty swallowing cold sores  EMOTIONAL  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  cough shortness of breath	snoring or apnea (stop breathing)		
difficulty swallowing cold sores  EMOTIONAL YES NO  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY Cough shortness of breath	sore throat		
cold sores  EMOTIONAL YES NO  depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC Tumbness weakness memory loss passing out unsteady gait  CARDIAC Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY Cough shortness of breath	vertigo (dizziness)		
EMOTIONAL YES NO   depression anxiety   trouble sleeping tired all the time   sexual difficulty sexual difficulty   increased stress NEUROLOGIC YES NO   numbness weakness   memory loss passing out   unsteady gait CARDIAC YES NO   chest pain palpitations irregular heartbeat ankle swelling   poor circulation sleep sitting up wake up short of breath   RESPIRATORY YES NO   cough shortness of breath	difficulty swallowing		
depression anxiety trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  cough shortness of breath	cold sores		
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trouble sleeping tired all the time sexual difficulty increased stress  NEUROLOGIC  numbness weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  cough shortness of breath	depression		
tired all the time sexual difficulty increased stress  NEUROLOGIC TYES NO  numbness weakness memory loss passing out unsteady gait  CARDIAC Chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY Cough shortness of breath	anxiety		
sexual difficulty increased stress  NEUROLOGIC  numbness  weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  cough shortness of breath	trouble sleeping		
increased stress  **NEUROLOGIC** **NO**  numbness  weakness  memory loss  passing out  unsteady gait  **CARDIAC**  Chest pain  palpitations  irregular heartbeat  ankle swelling  poor circulation  sleep sitting up  wake up short of breath  **RESPIRATORY**  Cough  shortness of breath	tired all the time		
NEUROLOGIC  numbness  weakness memory loss passing out unsteady gait  CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY  cough shortness of breath	sexual difficulty		
numbness weakness memory loss passing out unsteady gait  CARDIAC YES NO chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO cough shortness of breath	increased stress		
weakness memory loss passing out unsteady gait  CARDIAC YES NO  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO  cough shortness of breath	NEUROLOGIC	YES	NO
memory loss passing out unsteady gait  CARDIAC YES NO  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO  cough shortness of breath	numbness		
passing out unsteady gait  CARDIAC YES NO  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO  cough shortness of breath	weakness		
unsteady gait  CARDIAC YES NO  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY Cough shortness of breath	memory loss		
CARDIAC  chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY cough shortness of breath	passing out		
chest pain palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO cough shortness of breath	unsteady gait		
palpitations irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO cough shortness of breath	CARDIAC	YES	NO
irregular heartbeat ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY cough shortness of breath	chest pain		
ankle swelling poor circulation sleep sitting up wake up short of breath  RESPIRATORY cough shortness of breath	palpitations		
poor circulation sleep sitting up wake up short of breath  RESPIRATORY YES NO  cough shortness of breath	irregular heartbeat		
sleep sitting up wake up short of breath  RESPIRATORY YES NO  cough shortness of breath			
wake up short of breath  **RESPIRATORY**  Cough  shortness of breath	poor circulation		
RESPIRATORY YES NO cough shortness of breath	sleep sitting up		
cough shortness of breath	wake up short of breath		
shortness of breath	RESPIRATORY	YES	NO
	cough		
wheezing	shortness of breath		
	wheezing		

GASTROINTESTINAL	YES	NO
abdominal pain		
nausea		
acid reflux		
vomiting		
black stool		
hemorrhoids		
diarrhea		
constipation		
GENITO-URINARY	YES	NO
burning with urination		
blood in urine		
increased urinary frequency		
hesitancy		
dribbling		
lack of bladder control		
vaginal discharge		
penile discharge		
vaginal dryness		
Pain or bleeding with intercourse		
still having periods		
last menstrual period		
last pelvic exam		
MUSCULOSKELETAL	YES	NO
back pain		
joint pain		
muscle pain		
HEMATOLOGIC	YES	NO
easy bruising		
excessive bleeding		
anemic		
ADULT IMMUNIZATIONS	DATE	NO
flu		
pneumonia		
shingles		
tetanus		

	New Problems or Concerns:
1.)	
2.)	
3.)	
	New Surgeries:

# Holmes Family Medicine, Inc. Payment Policy — Effective June 1, 2004

Thank you for choosing us as your primary care provider. We are committed to providing you with quality and affordable health care. Because some of our patients have had questions regarding patient responsibility for services rendered, we have been advised to develop this payment policy. Please read it, ask us any questions you may have, and sign in the space provided. A copy will be provided to you upon request.

- 1. **Self Pay.** Self pay patients are considered those who do not have medical health insurance coverage. **Payment in full is expected at each visit.** As a courtesy, we will provide a 15% discount for each Office Visit when payment is made.
- 2. **Nonpayment.** If your account is over 90 days past due, you will receive a letter stating that you have 20 days to pay your account in full. Partial payments will not be accepted except in special cases of financial hardship approved by the physicians. Please be aware that if your balance remains unpaid, we may refer your account to a collection agency, and you and your immediate family members may be discharged from this practice. If this is to occur, you will be notified by regular and/or certified mail that you have 30 days to find alternative medical care. During that 30-day period, our physicians will only be able to treat you on an emergency basis.
- 3. **Missed appointments.** You may be charged a No-Show fee of \$25 \$75, depending on the type of visit, for missed appointments that are not cancelled within a reasonable amount of time. These charges will be your responsibility and billed directly to you. Please help us to serve you better by keeping your regularly scheduled appointments.

Our practice is committed to providing the best treatment to our patients. Our prices are representative of the usual and customary charges for our area.

Thank you for understanding the payment policy. Please let us know if you have any questions or concerns.

I have read and understand the payment policy and agree to abide by its guidelines:				
Signature of patient/responsible party	Date of birth	Today's date		
**List ALL family members (with the residing in your home who attend this	-	the age of 18		

### NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

Holmes Family Medicine, Inc. 151 Parkview Drive Millersburg, OH 44654

I understand that, under the Health Insurance Portability and Accountability act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in the treatment directly and indirectly
- Obtain payment from third party payers (like your health insurance company)
- Conduct normal health-care operations such as quality assessment and physician certifications
- Notify me of upcoming appointments

I have received your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain the current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health-care operations. I understand you are not required to agree to my requested restrictions but if you do then you are bound to abide by such restrictions.

<b>Print</b> Patient Name	
Date of Birth	 
Relation to Patient (self)	
Signature	 
Date	 

### **OFFICE USE ONLY**

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Doto	Initiala	Doggon
Date	i muais	i Reason